

EXHIBIT "A"

ATTACHED TO AND MADE A PART OF THAT CERTAIN LEASE QUITCLAIM DEED FOR STATE OIL AND GAS LEASE DATED APRIL 10, 2008.

That certain tract of tide and submerged lands, situate in the county of Santa Barbara, State of California, described as follows:

That area of tide and submerged lands bounded on the West by California Coordinate System, Zone 5, grid line having an X value of 1,382,290; on the East by a grid line having an X value of 1,392,440; on the landward (northerly) boundary by the ordinary high water mark of the Santa Barbara Channel; on the seaward (southerly) boundary by a line parallel to the ordinary high water mark and seaward therefrom three nautical miles; containing 4,250.14 acres.

(PRC-2991.1)